

Your New Home Action Planner Checklist

FROM FOUR MONTHS BEFORE OCCUPANCY TO 90 DAYS AFTER

TRIDEL[®]
BUILT FOR LIFE

Congratulations on your new Tridel home. After decades of experience and the shared wisdom of thousands of our customers, we have created this checklist for you to follow before you close and move into your new Tridel home. Not every step below applies to every homeowner depending on the stage of construction of your new home and community; however, we suggest reviewing the entire planner in advance so that you know what to expect and when.

We will be here with you every step of the way on your journey with us. If you have any questions as you prepare for occupancy, please get in touch with our Customer Connection Centre (C³) at 416-661-9394 or ask@tridel.com.



Before Moving In

4 Months Before Your Occupancy Date

Hire a lawyer. If you don't already have a lawyer, now is the time to hire one.

Let us know who your lawyer is by emailing us at lawyerinfo@tridel.com.

3 Months Before Your Occupancy Date

Contact your lawyer and financial institution to inform them of your Firm Occupancy Date.

If listing your current home, connect with your realtor or notify your landlord if you rent.

Begin making financial arrangements for your mortgage if you are Final Closing on your occupancy date. Review our [Sample Mortgage Checklist](#) to see what your mortgage lender may require.

2 Months Before Your Occupancy Date

Book your Homeowner Orientation (and Pre-Delivery Inspection) for your new home.

1 Month Before Your Occupancy Date

As we are nearing your occupancy date, we advise you to review the planner steps and complete any outstanding items. Timing will become more critical the closer you are to your occupancy date.

Attend the Homeowner Orientation (and Pre-Delivery Inspection) for your home.

Book an appointment with your lawyer to review your [New Home Closing Package](#).

2-3 Weeks Before Your Occupancy Date

We are only a few weeks away from your occupancy date. We recommend you take another look at the Planner steps listed above and check off any outstanding items before closing.

Meet with your lawyer to complete the New Home Closing Package for your home.

Schedule moving arrangements (e.g., hiring a moving company (if required) and book the community moving elevator) to ensure your preferred date and time are still available.

Purchase homeowner's insurance coverage for your new home, which your lawyer may request as part of the closing process.

Update your mailing address and other services (e.g., driver's license, health card).

Contact your current utility providers to give notice of cancellation of services.

Arrange for TV and internet for your new home with the community's telecommunications provider(s) and cancel your current service at your old home by notifying your existing provider.

Contact our Customer Connection Centre (C³) to update information relating to your Agreement of Purchase and Sale (i.e., increase your deposits, change how you are taking title, etc.).

Complete your [Del Property Management Registration Forms](#) to ensure full access to your community, including the moving elevator. These will be emailed to you.

Review your [Community Resources](#) to get access to Your Move-In & Community Guides, and Your Homeowners Insurance information.



During Occupancy and Move-in

On Your Occupancy Date

Pick up your key package after your closing is confirmed by your lawyer.

Double-check your suite upon closing and before moving in to ensure all repairs from your Homeowner Orientation have been completed and note any new items on [MyTridelHome.com](#).

On Your Move-in Date

It's time to move in. Meet your Concierge, who will assist you with the moving elevator.



Post-Occupancy

After Your Occupancy Date

Submit service requests online through [MyTridelHome.com](#).

Prepare for Registration and Final Closing by finalizing financial arrangements for your mortgage and contacting our Sales office if there is a change in your information (e.g., how you are taking title).

*Note, if your occupancy date is after the Registration of your community, you may Final Close on your occupancy date. Confirm with your lawyer what information you need to prepare for Final Closing.